



Summerland Montessori School

Annual Appeal

Building a Foundation



Every gift, large or small, does make a difference.

Your gift or pledge will enhance the educational experience for the students at SMS today and in the future.

Why Give to SMS?

Every year, SMS has needs that cannot be met with tuition fee levels as they are. We strive to provide the best educational experience for our students with an accessible and affordable revenue model but we could do more. More programs more often, equipment for new programs, replacement of old equipment, and the establishment of an endowment fund that can be used to make the school even more affordable for families in the future are the needs and wants that the Annual Appeal can service.

What is the Annual Appeal?

The Annual Appeal has been commenced this year as the primary fundraising program to support the needs and wants at SMS. As its name suggests, it will be carried out in every subsequent year and will be seeking to build a base of financial support from the broad SMS family, parents, alumni, past parents, staff, community supporters and friends.

Unlike tuition fees, all contributions to the Annual Appeal come with a 43.7% direct tax credit back to the contributor regardless of income level.

Although our program offering at SMS is already strong, you can help to make it stronger with your gift.

Your Gift Will support These Areas:

New Montessori Materials & Montessori Teacher Training

Hockey Development Improvements

Increased Ice Sessions, goalie Pads/ chest protector/blocker & glove

Increased music instruction and choir rehearsals

Music teacher for JJK, JK and Grade K-5; One more choir practice per week

Sports Equipment for Golf, Soccer, track and field, floor hockey

Golf training balls/mats/ instructional materials from Junior Links Program; Track blocks/ discus/shots/batons/high jump mat/high jump poles and bar; Floor Hockey sticks and nets; Soccer Balls and carry bags

Funds for Art that would allow us to apply for Artist in Residence Grant and would increase the student's exposure to various Art Forms.

Guest Instructors for pottery, oil painting, photography; Materials for such as clay, canvases, paint, cameras

Central Air Conditioning and Improved Heating in JJK Room

Professional Dance Instruction

Hip Hop Instructor; Ball Room/ Square or Line Dancing; Gym rental

Endowment Fund for Scholarships, greatest need items

Our Target for the Annual Appeal this year is \$35,000. If you would like to make a gift or direct your gift to a specific program, please contact Cal Johnson, Head of School.



To make your gift, please contact Cal Johnson, Head of School
10317 Prairie Valley Road Box 603 Summerland BC V0H 1Z5

Phone: (250) 494-7266

Email: calatsoms@shaw.ca

Fax: (250) 494-7286

www.summerlandmontessori.com

Cash Donations

Gifts of cash result in a Revenue Canada direct tax credit of 43.7% of your donation. If a gift of \$1,000 is made, the net cost to the donor is only \$563.00.

Pledges

Pledges provide a longer term commitment over a designated period of time based upon an agreed upon schedule. Monthly or quarterly pledges are typical over a one - three year timeframe.

Matching Gifts

Many businesses and corporations match the personal gifts to educational institutions made by their employees. Please check with your employer to see if they have such a program as this would effectively double the power of your personal gift.

Tax Credit Chart

Donation Amount	Tax Credit	Actual Cost to Donor
\$500	\$218.50	\$281.50
\$750	\$327.25	\$422.25
\$1,000	\$437	\$563
\$2,000	\$874	\$1,126
\$5,000	\$2,185	\$2,815

Stocks & Bonds

Gifts of securities, stocks and bonds provide significant tax benefits through tax credits as well as elimination of capital gains taxes. Please consult with you financial advisors on the structure of your gift of securities.

Another very powerful option to maximize your gift is to give back the cumulative tax credits.
(43.7%)

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I am pleased to support the 2009/2010 Annual Appeal for Summerland Montessori School with a gift of \$ _____ to be paid as follows.

Name _____

Address _____

City _____

Province _____

Postal Code _____

Phone _____

Email _____

I prefer to make my donation:

One-time

Quarterly

Monthly

Please find cheque enclosed

Automatic Bank Withdrawal (enclose void cheque)

\$ _____ per month (debited on the 15th of each month)

Begin (MM/YYYY) _____ End (MM/YYYY) _____

Bank Name _____ Branch _____

Address _____ Postal Code _____

Please Charge my Credit Card

Visa

MasterCard

CC# _____ Expiry Date _____

Signature _____

Name _____

Address _____

City _____ Prov. _____ Postal Code _____

I prefer my gift to remain anonymous.

Tax receipts will be issued for all gifts. Charitable Registration # 893019323RR0001

Thank you for your support!